

(Translation)

Ref. CS.O.015/2017

5 May 2017

Re: Investment in "TKI Life / TKI General Insurance Company Limited"

To The President
The Stock Exchange of Thailand

The Navakij Insurance Public Company Limited ("NKI") wish to inform of the Company's investment in TKI Life Insurance Company Limited and TKI General Insurance Company Limited in which detail are as follows:

Name of the Joint Venture Company	TKI Life Insurance Company Limited	TKI General Insurance Company Limited
Registered Country	Lao PDR	Lao PDR
Registered Date	27 December 2016	27 December 2016
Nature of Business	Life Insurance Business	General Insurance Business
Registered Capital of JV Co	Kip 16,000,000,000	Kip 16,000,000,000
Percentage of Partnership	1. NKI 32.50% invest around THB 23 million	1. NKI 32.50% invest around THB 23 million
	2. Thaire Life Assurance Public Company Limited 32.50%	2. The Falcon Insurance Public Company Limited 32.50%
	3. TK Group Sole Company Limited 35.00%	3. TK Group Sole Company Limited 35.00%
The benefits	To expand the business and increase the potential of growth to ASEAN countries.	

This transaction is not the connected transaction and the size of the transaction is not over than 15%. Therefore, the transaction is not considered as disclosed transaction under the notification of Capital Market Supervisory Board Re: Rules on Entering into Material Transactions Deemed as Acquisition or Disposal of Assets. This transaction is only to be informed about the Joint Venture with an investment proportion more than 10 percent of the authorized capital of the invested company.

Please be informed accordingly.

Sincerely yours,

(Signed) *Pitiphong Bisalputra*

Mr. Pitiphong Bisalputra
Chief Executive Officer and President