

(F 53-5)

Report on the Results of the Sale of Securities The Navakij Insurance Public Company Limited 27 May 2014

1. Information relating to the securities offering

Category of stock dividend

: Ordinary shares

Number of stock dividend

: 1,000,000 shares

Allocated to

Existing shareholders of the Company whose name appear in the record date on 6 March 2014 and the closing record of the

Company's share register book on 7 March 2014

Price per unit of security

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Subscription and payment period

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2. Results of the allocation of securities

[] Totally allocated

[x] Partly allocated, with 359 shares remaining. The Company sold these remaining shares to the Navakij Insurance Provident Fund at the rate of 61 Baht per share.

3. Details of allocation of securities

Item	Thai investors		Foreign investors		Total
	Juristic	Individual	Juristic	Individual	Total
Number of persons	47	936	3	25	1,011
Number of shares (share)	304,520	586,687	22,939	85,495	999,641
Percentage of total shares allocated	30.45	58.67	2.29	8.55	99.96

4. Amount of money received from the sale of securities

Total amount 21,899 Baht (the sale of securities as per item 2.)

Less expenses (specify) ____ Baht
Net amount received 21,899 Baht

The Company hereby certifies that the information contained in this report is true and complete in all

respects.

Signed

(MR. SUCHIN WANGLEE)

Director

Signed

(MR. PITIPHONG BISALPUTRA)

Director