

(Translation)

Ref: OP.S. 043/2011

October 18, 2011

Dear President
The Stock Exchange of Thailand

Re: To update the flooding situation

Reference: NKI's letter no. OP.S. 040/2011 dated 14 October 2011

According to flooding situation has been widely effected in many regions unavoidably in Thailand. At present the flood has entering to major industrial estate with a large volume respectively, the emergency plan cannot be proceed effectively and the flood would be flowed in other industrial estate including Bangkok and perimeter.

The Company has realized to damage which will be affect to the Company's performance and will maintain closely monitoring of the situation to evaluate the damage and be informed to all stakeholder. Therefore it's likely the preliminary estimate of losses stated previously was underestimated which has been report to the SET on 14 October 2011. However the Company has acquired the reinsurance coverage insufficient for all risks including flooding damage. The Company will inform you accordingly if the situation returns to normal state and can be evaluate the damage.

Please be informed accordingly.

Sincerely Yours,

(Signed) *Pitiphong Bisalputra*

(Mr. Pitiphong Bisalputra)
President